



ARIZONA BOARD OF APPRAISAL

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DRAFT 2/17/12

AGENDA REGULAR BOARD MEETING FEBRUARY 24, 2012 AT 8:30 A.M.

The Board may go into Executive Session for the purposes of obtaining legal advice from the Board's attorney on any matters listed below pursuant to A.R.S. § 38-431.03(A)(3). In addition, the Board may go into Executive Session pursuant to A.R.S. § 38-431.03(A)(4) for discussion or consultation with the Board's attorneys regarding pending litigation and to consider its position and instruct its attorneys regarding same.

1. CALL TO ORDER AND APPROVAL OF MINUTES:

- A. Call to Order and Roll Call
- B. Pledge of Allegiance to the Flag of the United States of America
- C. Approval of the Minutes

2. PUBLIC ANNOUNCEMENTS AND CALL TO THE PUBLIC:

The Board may make an open call to the public during a public meeting, subject to reasonable time, place and manner restrictions, to allow individuals to address the Board on any issue within its jurisdiction. The Board may respond to criticism, may ask staff to review a matter, and/or may ask that a matter be put on future agenda. The Board may not discuss or take legal action on matters raised during an open call to the public unless the matters are properly noticed for discussion and legal action. See A.R.S. § 38.431.01(G). **Anyone wishing to address the Board during the open call to the public is required to complete the form provided with the agenda at the time of the meeting. Members of the public may, at the Board's discretion, be allowed to address agenda items. The Board may limit persons speaking during this time to a reasonable number on any public comment matter. In addition, each person wishing to address the Board will be given five (5) minutes to do so.**

3. COMPLAINT REVIEW

A. ISSUES DEALING WITH FORMAL HEARINGS:

2908 Kenneth J. Lemoine

Discussion, consideration, and possible action following receipt of respondent's 90-day renewal grace period and possible rescission of referral to the Office of Administrative Hearings (OAH)

B. INFORMAL HEARINGS:

(10:00 a.m.)
2985/ Julie D. Friess
2989/
3283

Certified Residential Appraiser #20957

(See 3F Below)

(10:00 a.m.)
3153 Robin E. Pinkus

Licensed Residential Appraiser #11625
(See 3F Below)

C. INVESTIGATIVE FILE REVIEW:

3081 Sterling F. Slaughter Discussion, consideration, and possible action following research results
(Tabled from 7/11, See 3F Below)

3169 Josh C. Allison Discussion, consideration, and possible action following receipt of investigative report
(See 3F Below)

3265 William J. Davis Discussion, consideration, and possible action following receipt of investigative report

3277 Anthony L. Colica Discussion, consideration, and possible action following receipt of investigative report

D. COMPLIANCE FILE REVIEW:

2806/ Eric S. Gow Discussion, consideration, and possible action following audit of
2807 appraisals and respondent's request to terminate probation and mentorship

3121 Cora L. Shurtz Discussion, consideration, and possible action following respondent's failure to sign proposed January 9, 2012 Nondisciplinary Remedial Action Letter and respondent's counteroffer
(See 3F Below)

E. INITIAL (FIRST) FILE REVIEW: First review and possible action following receipt of reply from Respondent's expiration of Respondent's reply date, or extension of Respondent's reply date:

3068 David C. Lennhoff **(See 3F Below)**

3069 Harry A. Horstman II **(See 3F Below)**

3337 Michelle R. Ringwald

3353 Bryan J. Caffrey

3357 James D. Osgood

3361 Thomas M. Peevler

3363 Larry Abbott, Jr.

3364 Cheryl A. Zormeier

3365 Thomas A. Reeb

3367 Jack M. Phillips

3368 Ardeth L. Fair

F. 12-MONTH FILE REVIEW: Review and possible action on Complaints pending longer than 12 months from receipt of reply:

		<u>Reply Date</u>	<u>Status</u>
2836	Jay A. Josephs	4/21/09	Pending Other
2912	Flo C. Lehnus	8/3/09	Pending Other
3136		6/24/10	Pending Other
2920/ 2931	Ronald R. Zimmerman	8/10/09 8/14/09	Pending Other Pending Other
2952	Keith J. Holmes	9/15/09	Pending Other
2984	Kyle D. Lindsey	9/28/09	Hold
3113		5/10/10	With Investigator
2985/ 2989	Julie D. Friess	9/28/09 9/28/09	(See 3B Above) (See 3B Above)
3013	James A. Woods	10/23/09	Pending Informal Hearing
3023/ 3024	Jack L. Newman	11/9/09 11/9/09	Pending Other Pending Other
3067	Stephen D. Fetters	1/16/10	Pending Other
3068	David C. Lennhoff	2/3/10	(See 3E Above)
3069	Harry A. Horstman III	2/3/10	(See 3E Above)
3081	Sterling F. Slaughter	3/1/10	(See 3C Above)
3105	Walter W. Reed	5/10/10	Pending Other
3121	Cora L. Shurtz	5/26/10	(See 3D Above)
3131	Lance A. Lafata	6/14/10	Pending Informal Hearing 3/9/12
3133	Brad L. Duecker	6/15/10	With Ag
3179		10/25/10	With Ag
3134	Julie E. Kearns	6/23/10	Pending Other
3144	Ryan A.P. Fortuna	7/16/10	With Ag
3148	Philip G. Hudson, Jr.	7/26/10	Need Informal Hearing
3153	Robin E. Pinkus	8/4/10	(See 3B Above)
3165	Scott A. Armstrong	9/8/10	Pending Other
3169	Josh C. Allison	9/20/10	Back from Investigation
3177	Thereasa L. McReynolds	10/13/10	Need Informal Hearing
3182	Richard T. Salceda	10/27/10	Need Informal Hearing
3221		1/4/11	Need Informal Hearing
3188	Kevin P. Dowling	11/5/10	Pending Other
3222		1/5/11	Pending Other
3191	Stephen M. Steitz	9/23/10	Need Formal
3196	Wade A. LaVigne	12/6/10	Need Formal
3210		12/16/10	Need Formal
3208	Arturo G. Reeder	12/16/10	With Ag
3209	Kevin J. Rodolico	5/18/10	Pending Other

4. APPRAISAL MANAGEMENT COMPANIES AMC's:

A. INITIAL (FIRST) FILE REVIEW:

5. REPORTS OF CHAIRPERSON, EXECUTIVE DIRECTOR AND COMMITTEES:

A. EXECUTIVE DIRECTOR REPORT:

- (1) Assistant Attorney General's assignments
- (2) Complaints with answer dates extended by staff

(3) Complaint statistics

B. COMMITTEE REPORTS:

(1) **APPLICATION REVIEW:**

Discussion, consideration, and possible action on recommendations from the Committee regarding approval of applicants and revisions to application materials and procedures (See attached Committee meeting agenda

(2) **APPRAISAL TESTING AND EDUCATION:**

Discussion, consideration, and possible action on recommendations from the Committee regarding approval of courses, course providers and education requirements (See attached Committee meeting agenda

6. **CONFIRMATION OF MEETING DATES, TIME, LOCATIONS AND PURPOSES:**

Dates and times

7. **ADJOURNMENT:**

One or more members of the Arizona Board of Appraisal may participate by telephone conference call. Members of the Board will attend either in person or by telephone conference call. All items assigned a specific time will be addressed at that time or as soon thereafter as the item may be heard. All items not assigned a specific time may be addressed at any time during the meeting. Copies of this agenda and additional information regarding any of the items listed above may be obtained 24 hours prior to the scheduled meeting from the Arizona Board of Appraisal, 1400 W. Washington, Suite 360, Phoenix, Arizona, Monday through Friday, 8:00 a.m. to 5:00 p.m., excluding holidays. Telephone: (602) 542-1558, or on the Board's website under Meetings. If a disabled person needs any type of accommodation, please notify the Board's ADA Compliance Coordinator, Dan Pietropaulo, as soon as possible prior to the meeting at (602) 542-1593.